

**ANNUAL DEBT INFORMATION AS REQUIRED BY HB 1378 | Local Govt Code, Section 140.008**  
**For Fiscal Year End August 31, 2022**

**Information Related to the Political Subdivision**

<b>Political Subdivision</b>	<b>Name</b>	McLennan County Junior College District
<b>Political Subdivision</b>	<b>Type</b>	Community/Junior College District
<b>If you answered "Other" to #2</b>	<b>Specify Here</b>	
<b>Political Subdivision Physical Address</b>	<b>Address line 1</b>	1400 College Drive
	<b>Address line 2</b>	
	<b>City</b>	Waco
	<b>County</b>	McLennan County
	<b>Zip code</b>	76708
<b>Political Subdivision Mailing Address (if different from physical address)</b>	<b>Address line 1</b>	
	<b>Address line 2</b>	
	<b>City</b>	
	<b>County</b>	
	<b>Zip code</b>	
<b>Political Subdivision</b>	<b>Main Telephone Number</b>	254-299-8622
<b>Political Subdivision</b>	<b>Main Email Address</b>	
<b>Political Subdivision</b>	<b>Most Recent FYE</b>	August 31, 2022

**Contact Information for the Person Submitting This Report**

<b>Political Subdivision</b>	<b>Name</b>	Grayson Meek
<b>Political Subdivision</b>	<b>Title</b>	Comptroller
<b>Political Subdivision</b>	<b>Email</b>	<a href="mailto:gmeek@mclennan.edu">gmeek@mclennan.edu</a>
<b>Political Subdivision</b>	<b>Phone</b>	254-299-8652

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Summary of Total Debt Obligations

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**Total Debt Secured By Ad Valorem Taxes and Revenue**

Total Principal Issued (of Outstanding Issues)	\$	103,605,000
Total Principal Remaining Outstanding	\$	59,155,000
Total Debt Service Required	\$	73,772,726

**Total Debt Secured by Ad Valorem Taxes**

Total Principal Issued (of Outstanding Issues)	\$	85,820,000
Total Principal Issued (of Outstanding Issues) Per Capita	\$	326
Total Principal Remaining Outstanding	\$	44,450,000
Total Principal Remaining Outstanding Per Capita	\$	169
Total Remaining Debt Service	\$	55,910,126
Total Remaining Debt Service Per Capita	\$	212
Authorized But Unissued Debt	\$	-
Total Principal Remaining Outstanding and Unissued Authorization	\$	44,450,000
Total Principal Remaining Outstanding and Unissued Authorization Per Capita	\$	169

2021 Population Estimate*	263,115
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\*Source: U.S. Census Bureau

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Issue	Principal Issued	Principal Outstanding	Debt Service to Maturity	Final Maturity Date	Secured by Ad Valorem Taxes?	Bond Proceeds Received <sup>(1)</sup>	Bond Proceeds Spent	Bond Proceeds Unspent	Use of Proceeds <sup>(2)</sup>	Current Credit Ratings				
										Moody's	S&P	Fitch	Other	
													Rating(s) (if applicable)	Ratings Sources
Ltd Tax Ref Bds Ser 2013	\$8,550,000	\$3,045,000	\$4,035,900	08/15/23	Yes	\$9,919,482	\$9,919,482	\$0	Refunding	NR	AA	NR	NR	
Ltd Tax Ref Bds Ser 2015	\$52,765,000	\$17,500,000	\$21,454,700	08/15/31	Yes	\$59,411,036	\$59,411,036	\$0	Refunding	NR	AA	AA	NR	
Ltd Tax Ref Bds Txbl Ser 2021	\$24,505,000	\$23,905,000	\$30,419,526	08/15/32	Yes	\$27,902,815	\$27,902,815	\$0	Refunding	NR	AA	AA	NR	
Rev Ref Bds Ser 2017	\$9,050,000	\$7,075,000	\$8,230,600	04/15/30	No	\$9,741,774	\$9,741,774	\$0	Refunding	NR	A+	NR	AA	AGM
Rev Bds Ser 2019	\$6,600,000	\$5,565,000	\$7,115,800	04/15/34	No	\$7,000,000	\$7,000,000	\$0	College Facility	NR	A+	NR	AA	AGM
Rev Ref Bds Ser 2021	\$2,135,000	\$2,065,000	\$2,516,200	04/15/30	No	\$2,400,382	\$2,400,382	\$0	Refunding	NR	A+	NR	AA	BAM

<sup>(1)</sup> Bond Proceeds Received includes amount deposited to construction fund in the case of new money bonds or amount deposited to escrow account in the case of refunding bonds.

<sup>(2)</sup> More detailed information regarding the use of proceeds is available from the District upon request.