



**INDEPENDENT REGISTERED Municipal Advisor ("IRMA") Exemption**

Effective: March 31, 2023

To Whom it May Concern:

By publicly posting the following written disclosure McLennan Community College (the "College") intends that municipal market participants receive and use such disclosure for purposes of the independent registered municipal advisor exemption to the SEC Municipal Advisor Rule (Section 15B of the Securities Exchange Act of 1934).

The College has retained an independent registered municipal advisor. The College is represented by and will rely on its municipal advisor, RBC Capital Markets, LLC ("RBCCM"), to provide advice concerning the issuance of municipal securities and the investment of bond proceeds and escrow investments. The individuals with primary responsibility for advising the College are Mr. Matt Boles and Ms. Julie MacMillan. Neither has been associated with another broker-dealer or municipal advisory firm in the previous two years.

Proposals for the College regarding municipal market issues may be addressed to Dr. Stephen Benson, Vice President, Finance and Administration and Mr. Grayson Meek, Comptroller, at the address above or via email to sbenson@mclennan.edu and gmeek@mclennan.edu, respectively. Copies of any proposals also should be sent directly to our municipal advisors at RBC Capital Markets, 200 Crescent Court, Suite 1500, Dallas, Texas 75201 or to matt.boles@rbccm.com and julie.macmillan@rbccm.com.

The College makes no representation as to the compliance of a market participant with the SEC Municipal Advisor Rule by receipt of this document.

This certificate may be relied upon until otherwise amended or withdrawn by the College.

A handwritten signature in blue ink, appearing to read 'Stephen Benson', is written over a horizontal line.

Dr. Stephen Benson  
Vice President, Finance and Administration  
McLennan Community College

A handwritten signature in blue ink, appearing to read 'Grayson Meek', is written over a horizontal line.

Mr. Grayson Meek  
Comptroller  
McLennan Community College